

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 31 DECEMBER 2012

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 31/12/12 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/11 RM'000
ASSETS		
Non-Current Assets		
Property, plant & equipment	107,262	104,569
Investment properties	6,663	6,815
Intangible assets	3,468	2,030
Quoted investment	1,059	-
Goodwill on consolidation	60,339	60,339
Total Non-Current Assets	<u>178,791</u>	<u>173,753</u>
Current Assets		
Inventories	31,808	30,501
Debtors	95,942	104,510
Non current assets held for sale	-	3,962
Cash & cash equivalents	24,208	23,526
Total Current Assets	<u>151,958</u>	<u>162,499</u>
TOTAL ASSETS	<u>330,749</u>	<u>336,252</u>
EQUITY AND LIABILITIES		
Share capital	102,850	102,850
Reserves	120,349	109,632
Shareholders' fund	<u>223,199</u>	<u>212,482</u>
Non controlling interest	<u>122</u>	<u>122</u>
TOTAL EQUITY	223,321	212,604
Non-Current Liabilities		
Borrowings	18,985	31,587
Deferred taxation	4,699	4,152
	<u>23,684</u>	<u>35,739</u>
Current Liabilities		
Trade and other creditors	36,100	37,795
Overdraft & short term borrowings	46,873	49,786
Taxation	771	328
	<u>83,744</u>	<u>87,909</u>
TOTAL LIABILITIES	107,428	123,648
TOTAL EQUITY AND LIABILITIES	<u>330,749</u>	<u>336,252</u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.17</u>	<u>2.06</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD
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**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
 FOR THE YEAR ENDED 31 DECEMBER 2012**

The figures have not been audited.

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31/12/12 RM'000	Preceding Year Corresponding Quarter 31/12/11 RM'000	Current Year To Date 31/12/12 RM'000	Preceding Year Corresponding Period 31/12/11 RM'000
Revenue	71,758	67,574	267,133	244,098
Cost of sales	<u>(52,738)</u>	<u>(52,897)</u>	<u>(186,860)</u>	<u>(178,191)</u>
Gross profit	19,020	14,677	80,273	65,907
Other operating income	454	4,749	9,497	7,895
Operations and administrative expenses	<u>(17,577)</u>	<u>(17,333)</u>	<u>(70,219)</u>	<u>(60,946)</u>
Profit from operations	1,897	2,093	19,551	12,856
Finance costs	<u>(1,775)</u>	<u>(1,281)</u>	<u>(4,715)</u>	<u>(5,269)</u>
Profit before tax	122	812	14,836	7,587
Taxation	<u>(1,873)</u>	<u>(690)</u>	<u>(4,119)</u>	<u>(2,683)</u>
Profit after taxation	<u>(1,751)</u>	<u>122</u>	<u>10,717</u>	<u>4,904</u>
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/ income for the period	<u>(1,751)</u>	<u>122</u>	<u>10,717</u>	<u>4,904</u>
(Loss)/profit attributable to:				
Shareholders of the company	(1,751)	122	10,717	4,930
Non controlling interest	-	-	-	(26)
(Loss)/profit for the period	<u>(1,751)</u>	<u>122</u>	<u>10,717</u>	<u>4,904</u>
Total Comprehensive Income attributable to:				
Shareholders of the company	(1,751)	122	10,717	4,930
Non controlling interest	-	-	-	(26)
Total comprehensive (loss)/ income for the period	<u>(1,751)</u>	<u>122</u>	<u>10,717</u>	<u>4,904</u>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	<u>(1.70)</u>	<u>0.12</u>	<u>10.42</u>	<u>4.79</u>

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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
 FOR THE YEAR ENDED 31 DECEMBER 2012**

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non controlling interest RM'000	Total Equity RM'000
12 Months Ended 31 December 2012						
At 1 January 2012	102,850	255	109,377	212,482	122	212,604
Movements during the period	-	-	10,717	10,717	-	10,717
Balance at 31 December 2012	<u>102,850</u>	<u>255</u>	<u>120,094</u>	<u>223,199</u>	<u>122</u>	<u>223,321</u>
12 Months Ended 31 December 2011						
At 1 January 2011	102,850	255	104,504	207,609	4,380	211,989
Movements during the period	-	-	4,873	4,873	(4,258)	615
Balance at 31 December 2011	<u>102,850</u>	<u>255</u>	<u>109,377</u>	<u>212,482</u>	<u>122</u>	<u>212,604</u>

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OCB BERHAD
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CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE YEAR ENDED 31 DECEMBER 2012
The figures have not been audited.

	12 Months ended 31/12/12 RM'000	12 Months ended 31/12/11 RM'000
Net profit before taxation	14,836	7,587
Adjustment for non-cash flow:		
Depreciation	8,326	7,988
Interest income	(42)	(127)
Interest expenses	4,715	4,980
Impairment loss on inventories	365	100
Impairment loss on doubtful debts	431	735
Impairment loss on doubtful debts no longer required	(931)	(1,387)
Bad debts written off	201	1,146
Property, plant and equipment written off	-	144
Unrealised foreign exchange (gain)/loss	-	(67)
Fair value gain on investment properties	-	(115)
Gain/(Loss) on disposal of investment properties	10	(804)
Gain on disposal of fixed assets	<u>(8,175)</u>	<u>(1,460)</u>
Operating profit before changes in working capital	19,736	18,720
Changes in working capital:		
Net Change in inventories	(1,672)	(543)
Net Change in receivables	12,829	5,715
Net Change in payables	<u>(1,695)</u>	<u>4,384</u>
Cash flows generated/(used in) operating activities	29,198	28,276
Interest paid	(4,715)	(4,980)
Interest received	42	127
Tax paid	<u>(3,129)</u>	<u>(3,692)</u>
Net cash flow generated/(used in) operating activities	21,396	19,731
Investing Activities		
Purchase of quoted investment	(1,059)	-
Purchase of intangible asset	(1,438)	-
Acquisition of non-controlling interest	-	(4,289)
Proceed from disposal of property, plant & equipment	11,019	5,852
Purchase of property, plant & equipment	(10,476)	(17,839)
Proceed from disposal of other investment	-	2,600
Net cash flows used in investing activities	<u>(1,954)</u>	<u>(13,676)</u>
Financing Activities		
Drawdown/(repayment) of bills payables/revolving credit	(9,460)	2,750
(Repayment)/drawdown of term loans	(12,602)	(11,496)
Repayment of finance lease liabilities	(662)	(1,042)
Net cash flows from financing activities	<u>(22,724)</u>	<u>(9,788)</u>
Net increase in cash and cash equivalent	(3,282)	(3,733)
Effect of foreign exchange translation	-	3
Cash & cash equivalents at beginning of year	10,042	13,772
Cash & cash equivalents at end of period	<u><u>6,760</u></u>	<u><u>10,042</u></u>

CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS

Cash & cash equivalents	24,208	23,426
Bank overdraft (Note B7)	<u>(17,448)</u>	<u>(13,384)</u>
	<u><u>6,760</u></u>	<u><u>10,042</u></u>

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